

ONEANSWER MULTI-ASSET-CLASS FUNDS

FORM 4 - TRANSACTION FORM

Product disclosure statement (PDS) dated 3 November 2016



Post this form to: **ANZ Investments, Freepost 324, PO Box 7149, Wellesley Street, Auckland 1141**, or email to **service@anzinvestments.co.nz**.

1. Investor information

First name(s) Surname

First name(s) Surname

or Company/Partnership/Trust/Estate name

ANZ customer (or investor) number (if known)

IRD number (please call Inland Revenue on 0800 775 247 for help)

Contact phone

Email

2. What would you like to do?

Update your prescribed investor rate (please complete sections 3 and 6)

Change the fund you invest in (please complete sections 4 and 6)

Make a lump sum payment (please complete sections 5 and 6)

3. Update your prescribed investor rate

Prescribed investor rate 0% 10.5% 17.5% 28% (see the prescribed investor rate diagram at the beginning of the application forms for help)

4. Change the fund you invest in

Please switch my current balance and future payments to (tick one):

Conservative Fund or % or \$

Conservative Balanced Fund or % or \$

Balanced Fund or % or \$

Balanced Growth Fund or % or \$

Growth Fund or % or \$

If you would like to invest in more than one fund, please enter the percentages or amounts in the boxes above.

5. Make a lump sum payment

Lump sum payment amount (minimum \$500) \$

Please tick one: I have attached a cheque I have deposited a lump sum payment via online or phone banking

If the payment is from a third party, please confirm the relationship of the third party to the investor (e.g. parent):

Please see page 9-PDS for the information you need to include with your payment and the fund bank account you need to pay to. Your transaction form will be processed once we receive your payment.

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6. Your agreement

By signing this transaction form, you confirm that you have received and read the OneAnswer Multi-Asset-Class Funds product disclosure statement dated 3 November 2016 and that you agree to be bound by the OneAnswer Multi-Asset-Class Funds' terms and conditions current at the time of any investment. These are set out in the guide and product disclosure statement, online register entry, application form and governing document. If signed under power of attorney, that attorney confirms that he/she has not received notice of revocation of that power.

Signature

Signature

Date

Date

ADVISER USE ONLY

Adviser name

Distributor company name

FSP number

Distributor
(agency) code