

Conversion Form – Pounds Sterling

1. Personal Details

Policy/Member number

IRD number

Date of birth

Day Month Year

Title

First name/s

Surname

Address

Postcode

Home phone

Mobile phone

Email

2. Conversion and Investment Instructions

Tell us how you would like your investment in the Sterling Cash Portfolio and/or the Sterling International Share Portfolio (**Sterling Funds**) to be converted into NZ dollars and invested.

Please note:

- for part conversions, the greater of either £10,000 or 25% of your Sterling Funds investment can be converted with a minimum of £10,000 remaining across the Sterling Funds; and
- you can choose to invest the converted amount in a maximum of 4 Investment Portfolios. The minimum proportion that you can allocate to any one Investment Portfolio is 10%.

 Sterling Cash Portfolio

I would like to:

 Place a standing order of: £ to be converted at the rate of
OR Convert to NZ dollars: £ or % of the total amount invested at the current market rate.

 Sterling International Share Portfolio

I would like to:

 Convert to NZ dollars: £ or % of the total amount invested at the current market rate.

Following the conversion of the pounds Sterling into NZ dollars, I wish to allocate the money as follows:

Multi-sector Funds

Conservative Portfolio	<input type="text"/> %
Balanced Portfolio	<input type="text"/> %
Growth Portfolio	<input type="text"/> %
Aggressive Portfolio	<input type="text"/> %

Single-sector Funds

Cash Portfolio	<input type="text"/> %
NZ and Australian Shares Portfolio	<input type="text"/> %
International Share Portfolio	<input type="text"/> %
Options Portfolio	<input type="text"/> %

Total (must equal 100%)
 %

3. Member's Acknowledgement

I confirm that the above information is correct and I authorise the Manager of Fidelity Super-Super Plan, Number 3, Booster Investment Management Limited, to convert and invest the money in accordance with my instructions above.

Member's signature

Date

Day Month Year